

November 20, 2015

Company name: The Joyo Bank, Ltd.
Representative: Kazuyoshi Terakado, President
(Code number: 8333 First
Section, Tokyo Stock Exchange)

Company name: Ashikaga Holdings Co., Ltd.
Representative: Masanao Matsushita, President
and Chief Executive Officer
(Code number: 7167 First
Section, Tokyo Stock Exchange)

Notice Regarding Establishment of the Integration Preparatory Committee

The Joyo Bank, Ltd. (President: Kazuyoshi Terakado) (“Joyo Bank”), Ashikaga Holdings Co., Ltd. (President: Masanao Matsushita) (“Ashikaga HD”) and The Ashikaga Bank, Ltd. (President: Masanao Matsushita) (“Ashikaga Bank”) established the Integration Preparatory Committee (“the Committee”) as follows today, toward the business integration scheduled for October 1, 2016.

Description

1. Members of the Committee

Joyo Bank			Ashikaga HD (*: A title in Ashikaga Bank)		
Chairman	President	Kazuyoshi Terakado	Chairman	President and Chief Executive Officer * President and Chief Executive Officer	Masanao Matsushita
Member of Committee	Senior Managing Director	Hideo Sakamoto	Member of Committee	*Senior Executive Officer	Kiyoshi Kato
Member of Committee	Managing Director	Eiji Murashima	Member of Committee	Executive Officer *Senior Executive Officer	Yutaka Horie
Member of Committee	Managing Director	Ritsuo Sasajima	Member of Committee	*Managing Executive Officer	Hiroshi Mori
Member of Committee	Managing Executive Officer	Hidebumi Nishino	Member of Committee	Executive Officer *Managing Executive Officer	Kazuyuki Shimizu

2. The function of the Committee

They will intensively consult towards the business integration, develop business plans including synergy, and

manage progress of the integration preparation in the Committee until the business integration date (October 1, 2016).

End

<Contacts for inquiries regarding this notice>

Joyo Bank

Sasaki and Mimura, Corporate Planning Division, Publicity Office

Tel: 029-300-2605

Ashikaga HD

Ebihara and Takabayashi, Corporate Planning Department, Public Relations and IR Group

Tel: 028-626-0401